Name of warrant MWG/VCSC/M/Au/T/A3

Company name Viet Capital Securities Joint Stock Company Subject Notice of additional issue of covered warrant

## Content:

Viet Capital Securities Joint Stock Company announces the additional issue of covered warrant as follows

1. Issuer: Viet Capital Securities Joint Stock Company

2. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh

City.
Short name: VCSC

3. Name, address of underwriter (if any):

4. Information on the warrant:

Name of warrant: Warrant MWG/VCSC/M/Au/T/A3

Warrant code: CMWG2102
Name (code) of underlying security: MWG

Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION

Warrant type (call/put): Call

Warrant style: European-style Method of exercise: Cash

Additional issue date:

Lash

Additional issue date:

Lash

Jun 03, 2021

Expiration date:

Aug 02, 2021

Conversion ratio: 5:1

Exercise price (exercise index): 120,000 VND

Value of collateral: at least 50% of value of the additional coverred warrants

5. Quantity of warrants registered for offering: 1,000,000
6. Issue price: 4,000 VND
7. Minimum subscription quantity: 10,000

8. Maximum subscription quantity:

9. Time of subscription: Jun 03, 2021

10. Place of subscription and receipt of prospectus: Head office, branches, trading office of VCSC and via VCSC's website and

VCSC Web Trading

11.Bank for blocking depository money:

Joint Stock Commercial Bank for Investment and Development of Vietnam

(DIDA) New We When Notice Proved.

(BIDV) - Nam Ky Khoi Nghia Branch